

HERTER & CO

FINANCIAL ADVISORY

ASSOCIATE (M/F), CORPORATE FINANCE & RESTRUCTURING

Following steady growth, Herter & Co. GmbH is looking to hire an Associate to strengthen their Frankfurt team.

About Herter & Co.

Herter & Co. is a leading independent advisory boutique, specialised in the structuring and raising of debt as well as in financial restructuring situations, and offers the full services of an investment bank. Our clients, such as public companies, family-owned businesses, financial investors, and banks, can expect best-in-class results, because we draw on decades of experience advising on large national and cross-border transactions. The team at Herter & Co. has established strong relationships with all key players in the industry, thus supporting the successful execution of chosen financing strategies.

Role

The Associate will work on a wide range of projects, and will hence be gaining exposure to various financial advisory challenges. In particular he/she will:

- Build complex operating/financial models in close interaction with the client
- Analyze financial statements, financing structures, and credit documentations of our client companies in order to assess debt requirements / capacities, optimal financing structures, etc.
- Perform valuations of (distressed) companies using various methodologies, including
- DCF, trading/transaction multiples, and IDW S1
- Independently manage work-streams of debt financing / restructuring mandates vis-à-vis the client and the financing parties
- Prepare process documents such as request-for-proposals, financing term-sheets, management presentations, etc.

Profile

The ideal candidate will have the following skills/experience:

- Four to five years of professional M&A experience with an Investment Bank, an Advisory Boutique, or a Big 4 accounting firm
- Exceptional modeling and valuation skills
- A strong understanding of HGB and IFRS accounting
- The ability to work independently in a fast-paced environment and to meet tight deadlines
- Excellent communication and interpersonal skills
- Fluency in German and English

This role will provide you with a unique opportunity to fast track your career in a growing firm with a strong deal flow as well as an entrepreneurial, stimulating and efficient work environment. If you want to be part of our successful and reputable team, and you have the required skills, do contact us. We look forward to receiving your application.

069 770 1991 20
vonhugo@herter-co.de